

OCRE Updates

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TNC26 Side Meeting

June 2026

Helsinki, Finland



Co-funded by
the European Union



2016 FW

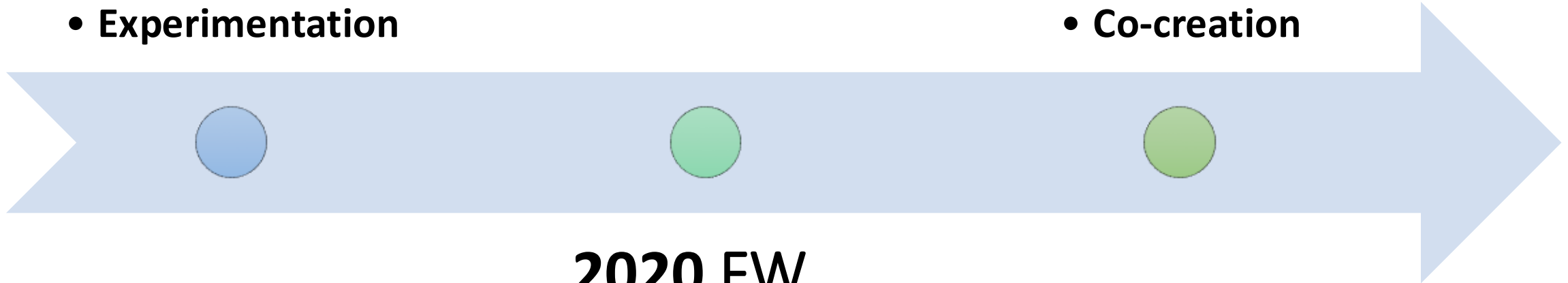
- Experimentation

2024 FW

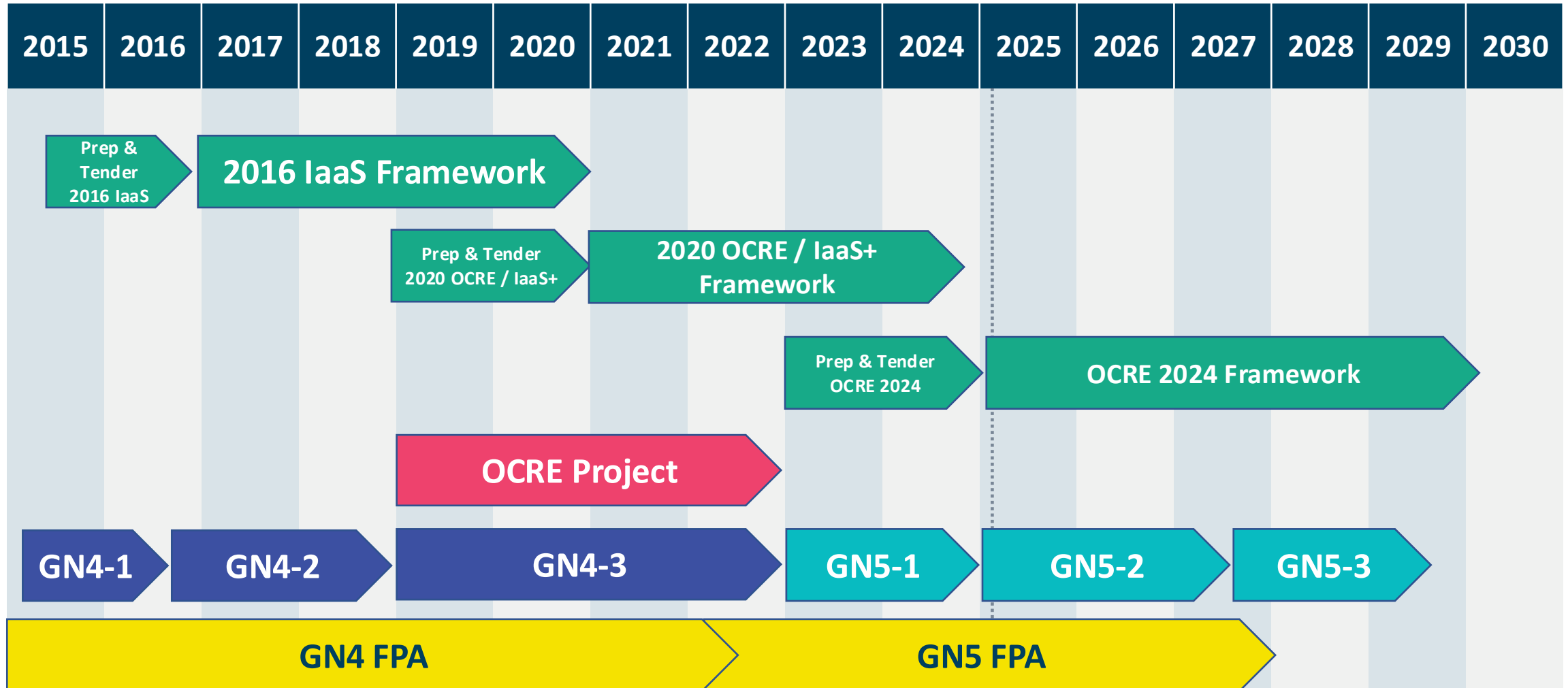
- Co-creation

2020 FW

- Coordination

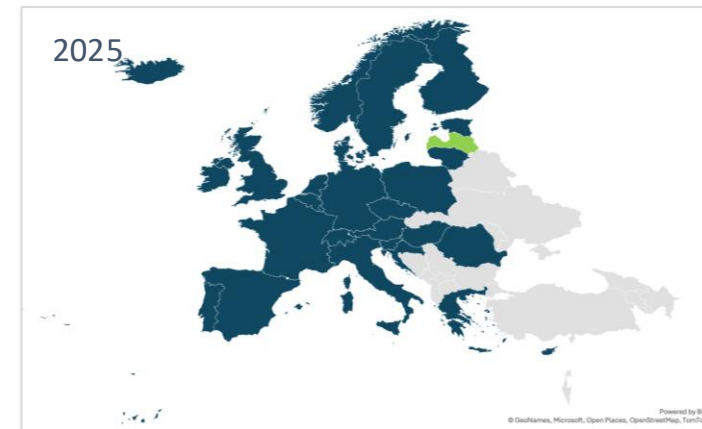
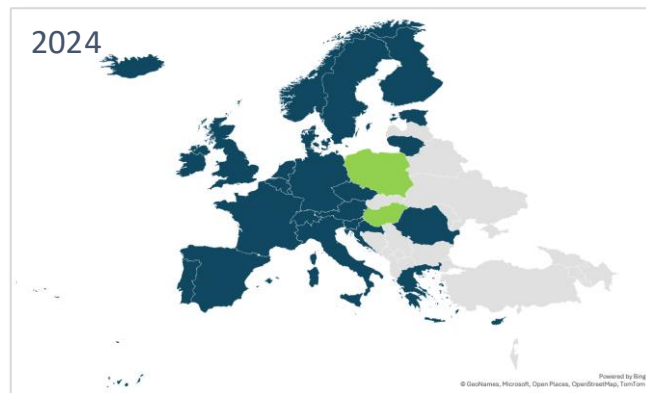
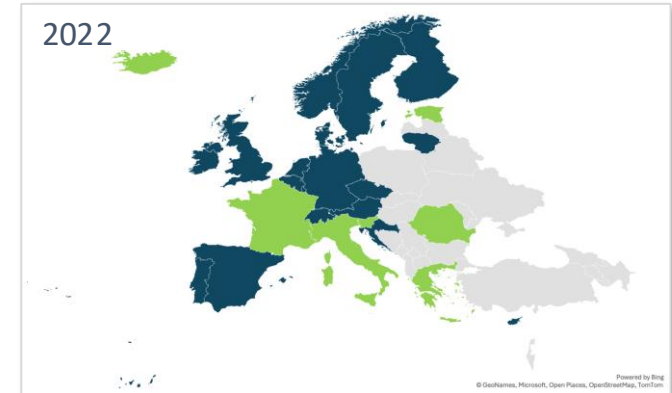
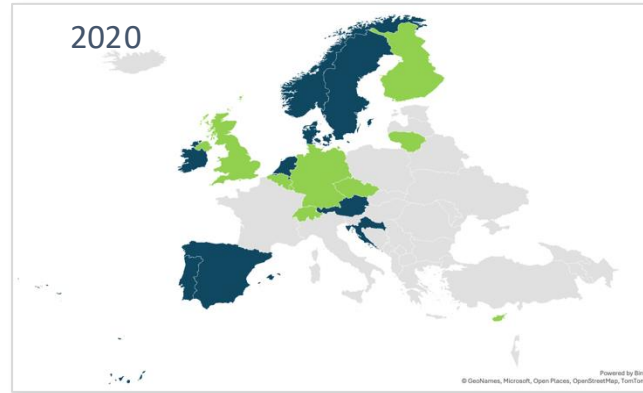
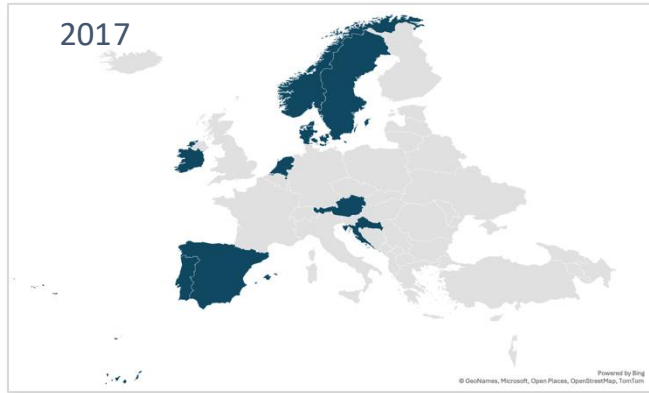


GÉANT Cloud Frameworks – it's been quite a journey!



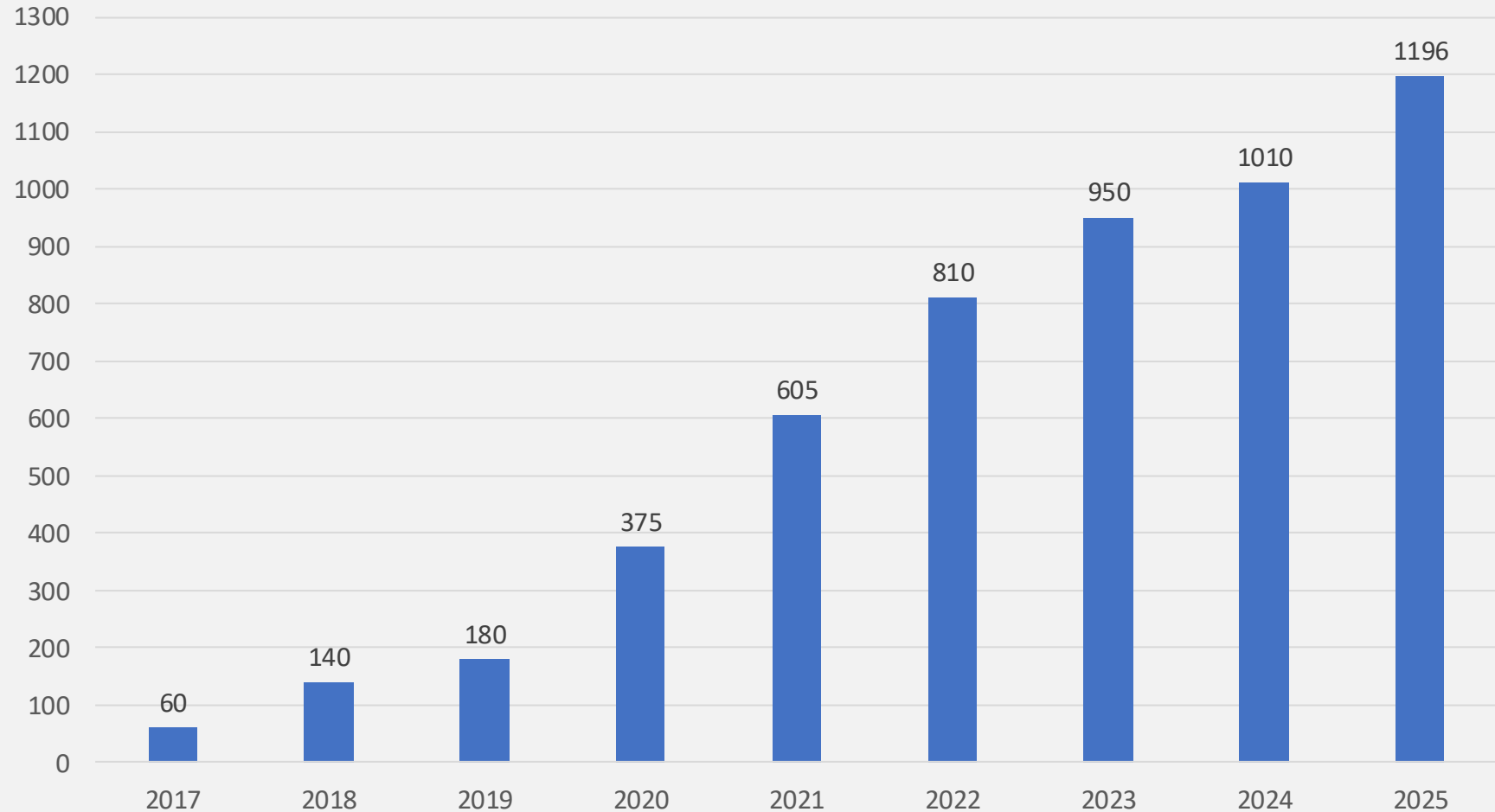
Expansion of countries since 2017

Growing to 29 countries by 2025

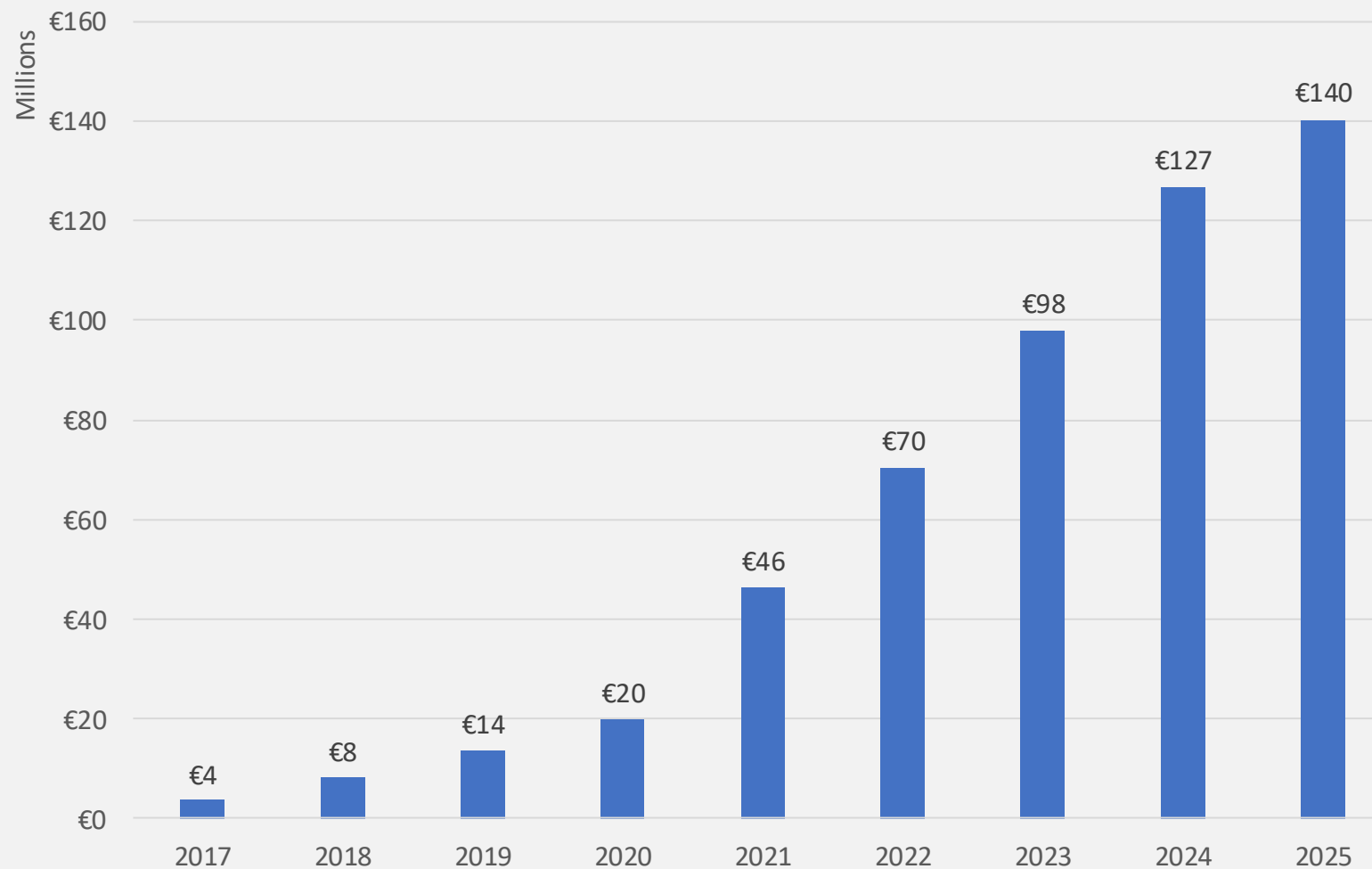


Number of Institutions using the Frameworks

• **1,196** institutions consuming the Frameworks at end of 2025

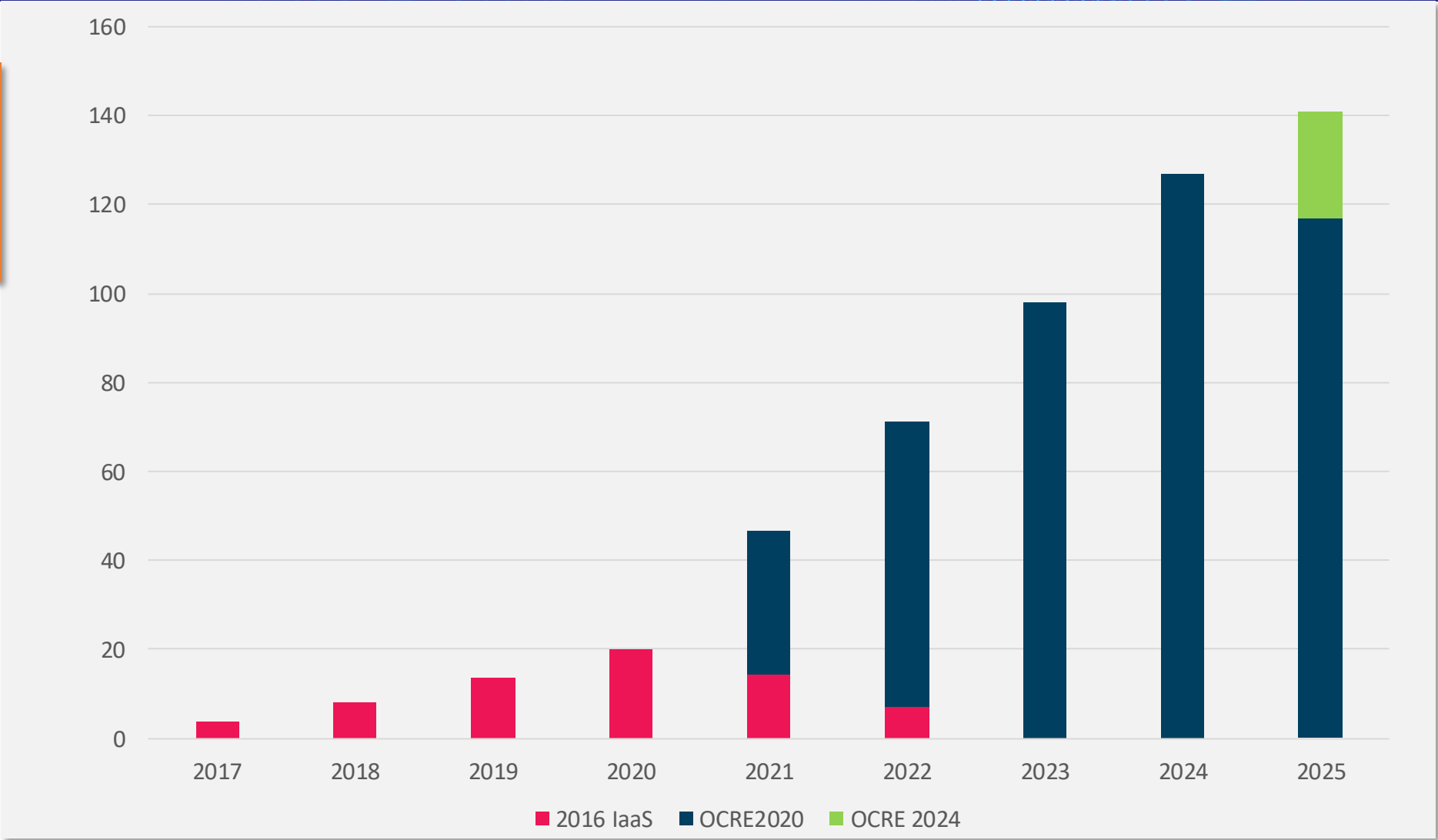


• € 140M
in 2025



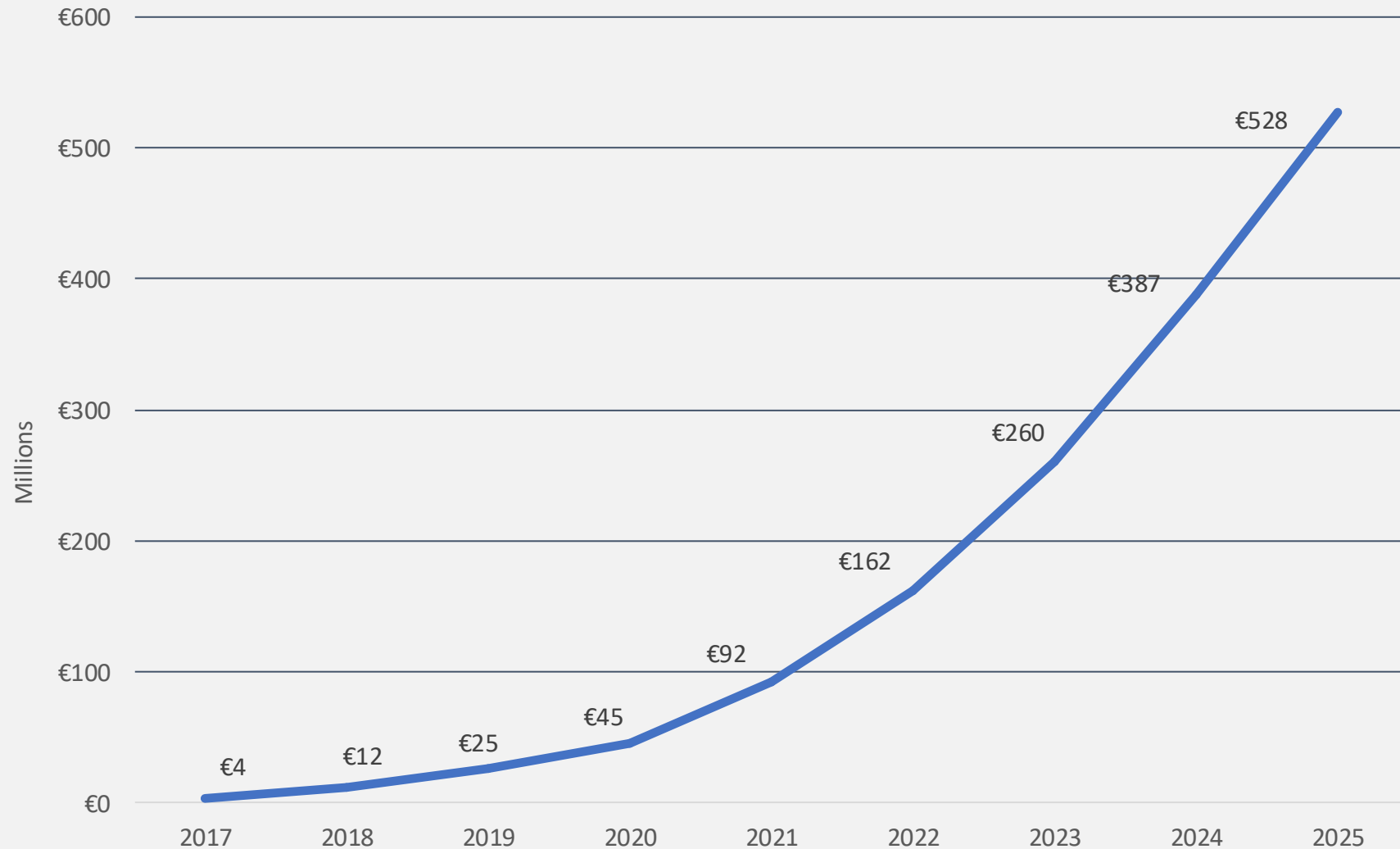
Total Consumption

IAAS 2016: €67M
OCRE 2020: € 436M
OCRE 2024: €24M

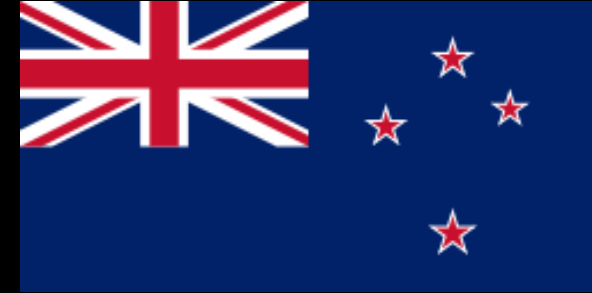


Cumulative Spend through the Frameworks Since 2017

€ 528M
2017 - 2025

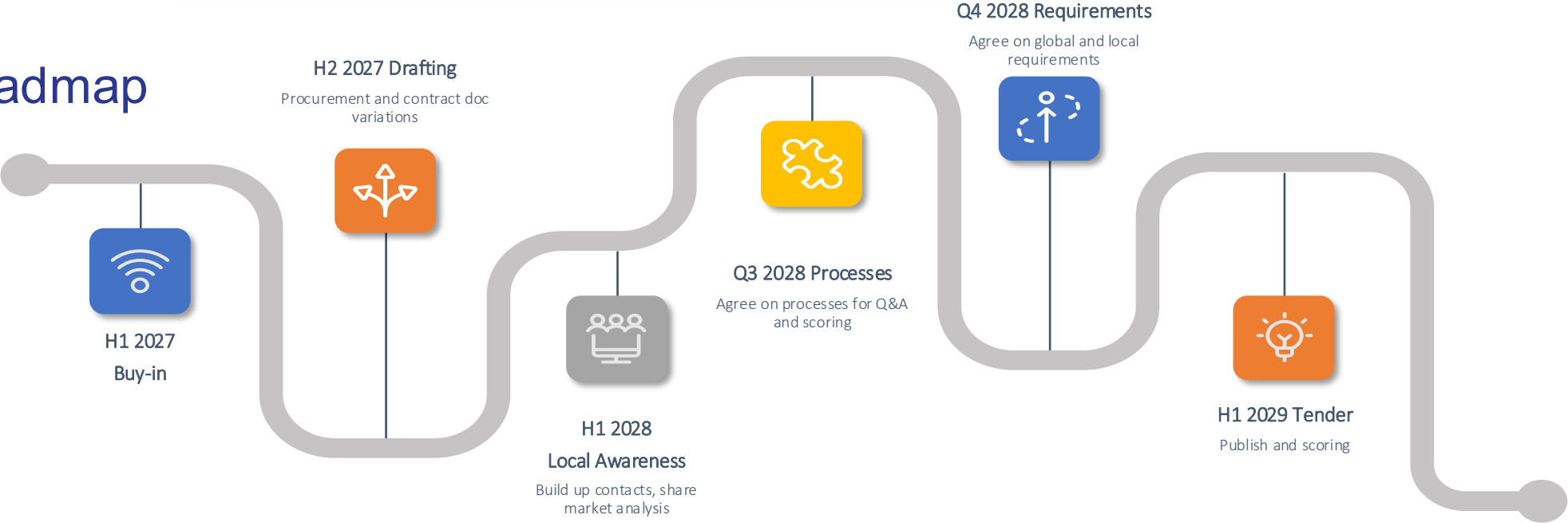


Map of the OCRE Feasibility Study



- Launched Q4 2025 to assess global scaling of OCRE model
- Global engagement and gap analysis across regions underway
- Next step: consolidated findings → decision in Q4 2026

Roadmap



- **This is complicated**
- **Is far from binary**
- **Means different things to different people**
- **No real standardized understanding**

- **416 Frameworks**
- **60% reselling US platforms**
- **40% selling own platform**
- **Similar ratio to OCRE2020**
- **9 “European” Platforms**
- **5 “US” Platforms**

- **US platforms are adapting?**
- **European platforms need to scale?**
- **Which risk is higher?**
 - **Hackers - Russia, Iran, China, North Korea**
 - **Cloud Act/ FISA/ etc.**
 - **On site – have you 24/7 monitoring/ staffing**
 - **The T factor**



- **Know and understand your data**
- **Place it where it makes most sense**
- **No one size fits all**

Questions? Thank you!

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